PROVIDENT GROUP – FALCON PROPERTIES LLC

October 28, 2026

Relating to
The Industrial Development Authority of the City of Phoenix, Arizona Hotel Revenue Bonds
(Provident Group – Falcon Properties LLC, Project)

NOTICE OF PROPOSED ENGAGEMENT OF CONSULTANT

Re: Loan Agreement dated as of January 1, 2022, by and between the Industrial Development Authority of the City of Phoenix, Arizona and Provident Group – Falcon Properties LLC (the "Loan Agreement"). Capitalized terms not otherwise defined herein have the meanings set forth in the Loan Agreement.

Pursuant to Section 7.32 of the Loan Agreement, the Borrower hereby provides notice of its intent to engage Ankura Consulting Group, LLC ("Ankura") to provide consulting services relating to Hotel Polaris.

Ankura is a professional consulting and advisory firm. The proposed engagement will include an operations diagnostic and performance improvement analysis relating to Hotel Polaris, together with such additional professional services as may be mutually agreed upon.

Pursuant to Section 7.32 of the Loan Agreement, if, within 30 days from the date of this notice, Owners of greater than 33.33% of the principal amount of the Bonds object in writing to the proposed engagement, the Borrower shall not retain Ankura and shall seek another consultant for such purpose.

Any objections to the proposed engagement must be submitted in writing to UMB Bank, N.A., as Trustee, at the contact information below, within the foregoing 30-day period:

UMB Bank, N.A.
Attention: Jordana Renert
120 South Sixth Street, Suite 1400
Minneapolis, MN 55402
E-mail: Jordana.Renert@umb.com

Provident Group–Falcon Properties LLC
Borrower

Information regarding Ankura and its services is provided for informational purposes only and does not constitute a representation or warranty regarding its qualifications or the results of its engagement. Additional information relevant to the above referenced bonds is available from the Electronic Municipal Market Access Service (the "EMMA Service," www.emma.msrb.com). Borrower is not responsible for the maintenance or accuracy of the EMMA Service, however, and makes no representations or warranties with respect thereto.

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