



Bank ACH or Wire Transfer Information

EIN: 26-0537053

Effective Date: 1/1/2024

Name of Bank: Academy Bank
Bank Website: www.academybank.com
Routing Number: 107001481
Account Number: 2032059
Bank Phone Number: 719.448.4380
Bank Address: 1 South Tejon Street, Colorado Springs,
CO 80903

Bank Contact Person: Amy R. Schroeder
VP, Treasury Management Sales Officer
O: 303.531.3781
C: 720.281.1110
E: aschroeder@academybank.com

Association & Foundation Contact: Katie Willemarck, CPA
Chief Financial Officer
O: 719-247-8716
C: 719-640-7257
E: katie.willemarck@usafa.org

STOCK TRANSFER INSTRUCTIONS

I. Donors can instruct their financial institution to transfer securities electronically via "DTC" to the Air Force Academy Foundation at:

VANGUARD BROKERAGE SERVICES

DTC Number: 0062

For further credit to: USAFA Endowment, Inc

Account number: 66118829

II. To ensure that the contribution is receipted in an expedient manner, please communicate the stock transfer request in writing or electronically to the USAFA Endowment, Inc. using the Sample Letter on Page 2 as a guide. Information to include in letter or e-mail: name of donor, name and number of shares donated, and reason/campaign for which the donation is being made. If emailing, please copy Katie Willemarck, Chief Financial Officer at katie.willemarck@usafa.org

Gift of Marketable Securities to USAFA Foundation.

STOCK TRANSFER LETTER

Donor Name and Address:

Date:

Donor Brokerage Firm:

Dear _____:

Please transfer a charitable donation of _____ shares of _____ from my account # _____ to the brokerage account of the USAFA Endowment, Inc.

Vanguard Brokerage Securities

DTC #0062

Account #66118829

A copy of this letter has been sent to the USAFA Endowment, Inc. and to its broker, Vanguard Brokerage Services.

Check one:

☐ This is an unrestricted gift to the Endowment and may be used at the discretion of the Board to advance the mission of the USAFA Foundation and the Air Force Academy.

[] This is a restricted gift to the Foundation and must be used for the _____.

[] This gift is to be applied against my pledge, dated 7/30/24 to the Foundation.

Thank you,

(Signature)

CC: Katie Willemarck, Chief Financial Officer, USAFA Foundation.

Vanguard Brokerage Securities

In order to substantially increase the impact of philanthropy at the United States Air Force Academy, the USAFA Foundation has a commitment to increase the amount of unrestricted funds that are available to help advance Academy priorities. As such, all gifts are subject to a 10% gift allocation to be used for one or more of the following unrestricted purposes: cadet programs; support of the Association of Graduates and other Academy-affiliated foundations; and operations of the USAFA Foundation.